

Configurable Order Management

Order Types

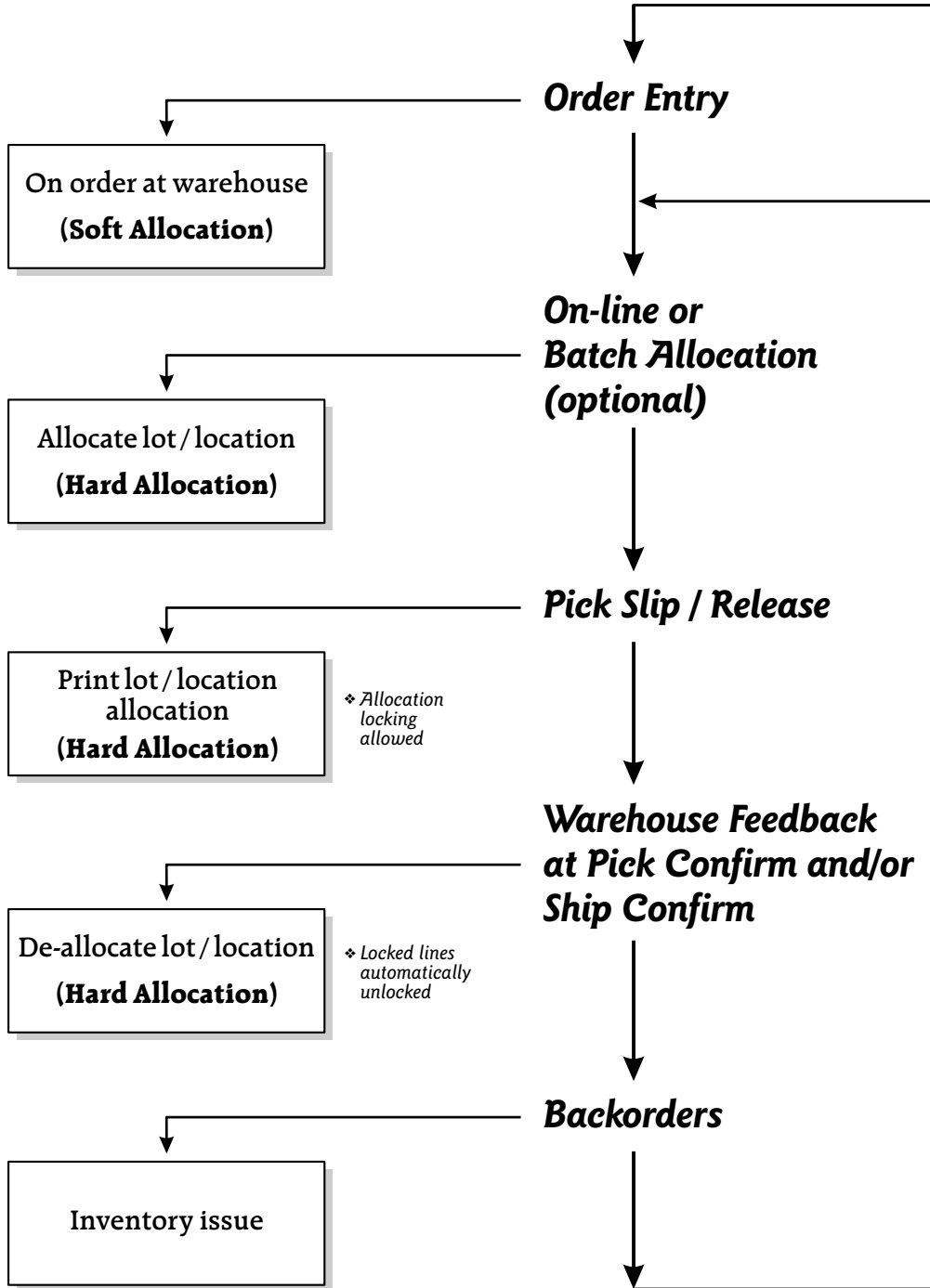
Order Type Effects (Pre-Defined)

Order Type	Affects Inventory Balances	Affects Sales History	Affects Accounts Receivable	Default Order Class
1	Yes	Yes	Yes	004
2	Yes	Yes	No	004
3	Yes	No	No	004
4	Yes	No	Yes	004
5	No	No	No	008
6	No	No	Yes	008
7	No	Yes	Yes	008
8	No	Yes	No	008
9	Yes	No	No	004

Examples

- 1 ... Normal customer order
- 2 ... Exchange one item for another under warranty, no charge
- 3 ... Replacement under warranty, no charge
- 4 ... Replacement under warranty, added or reduced special charge
- 5 ... Non-balancing items or special service, no charge
- 6 ... Non-balancing items or special service, added or reduced special charge
- 7 ... Price correction on a customer invoice (credit memo, debit memo)
- 8 ... Sales history adjustment or correction
- 9 ... Reserved for DRP resupply orders

Allocation of Inventory and Backorders



Key Program Features

Promotion Master PRO110

Continued from the previous page.



Promotion Terms Code:

- 1 ... Off-invoice at line item level
- 2 ... Bill-back at line item level
- 3 ... Off-invoice at total order level
- 4 ... Bill-back at total order level
- 5 ... Split at line item level (off-invoice)
- 6 ... Split at total order level (off-invoice)
- 7 ... Split at line item level (bill-back)
- 8 ... Split at total order level (bill-back)

Discount Window (displayed for terms codes 1–8):

- ∇ Free good item number
- ∇ Cash value of item number
- ∇ Discount price
- ∇ Discount amount
- ∇ Discount percent
- ∇ Minimum amount
- ∇ Maximum amount
- ∇ Minimum quantity
- ∇ Maximum quantity
- ∇ Minimum Y-T-D sales amount
- ∇ Free good or cash value quantity
- ∇ Tax flag

Split Discount Window (displayed for terms codes 5–8):

- ∇ Off-invoice discount price
- ∇ Off-invoice discount amount
- ∇ Off-invoice discount percent
- ∇ Off-invoice general ledger account
- ∇ Bill-back discount price
- ∇ Bill-back discount amount
- ∇ Bill-back discount percent
- ∇ Bill-back general ledger account

Billing

Session A - [24 x 80]

File Edit Transfer Appearance Communication Assist Window Help

PrtScr Copy Paste Send Recv Display Color Map Record Stop Play Quit Clipbrd Support Index

BIL500D-01 * 6.1 Education Environment * QPADEV002 3/26/01
MARS Customer Document Release BPCS1 17:41:43

Invoice Processing 0 (0=Sel, 1=Sel & Fre, 2=Frequency)
Invoice Date 3/26/01
Consolidation Number _____ +
OR
Billing Selection -
Packing Group Number _____ To _____
Load Number _____ + To _____ +
Shipment Number _____ To _____
Consignment Number _____ To _____
Sales Organization _____ To _____
Customer Number _____ + To _____ +
Ship To Number _____ To _____
Order Number _____ To _____
Invoice Type 0 (0=Regular, 1=Proforma)
Print Invoices 1 (0=No 1=Yes)
Run Time Parameter 1 (0=Interactive 1=Batch)

F1=Help F3=Exit F4=Prompt F6=Accept F14=Open Order Inquiry F24=More Keys

MARS a MW 04/033

Invoice Release

Important points:

- ∇ Invoice date
- ∇ Consolidation number – pick consolidations
- ∇ Billing selection – all orders for specific billing selection code
- ∇ Customer number – select orders by customer range
- ∇ Ship to number – select orders by ship to range
- ∇ Order number – select orders by order range
- ∇ Invoice type – regular, pro forma
- ∇ Print invoices – print now or hold to print later

Unbeaten Path®

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Session A - [24 x 80]
File Edit Transfer Appearance Communication Assist Window Help
PrtScr Copy Paste Send Recv Display Color Map Record Stop Play Quit Clipbrd Index
PUR500-01 * 6.1 Education Environment * QPADEV001 3/30/01
MARS Purchase Order Selection BPCS1 21:50:33

Select action and press Enter. 1=Create 2=Revise 3=Copy 4=Delete
5=Display 6=Print 8=Position To 10=Copy and Reprice 11=Revise Lines

Act PO No Vendor Vendor Status
--- --- +
--- 4 1000 Test Vendor Active
--- 1999 1000 Test Vendor Active

F1=Help F3=Exit F4=Prompt F5=Refresh F7=Backward F8=Forward F12=Cancel
F13=Filters F14=Purchase Order Inquiry F24=More Keys

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Purchase Order Selection

Important points: *(key to press)*

- ∇ P.O. number – manual or automatic
- ∇ Create new P.O. or maintain existing P.O.
- ∇ Filters – display existing P.O.s in user selected sequence (*F13*)
- ∇ P.O. inquiry (*F14*)
- ∇ Vendor alpha lookup (*F15*)